

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re) Chapter 11
)
W. R. GRACE & CO., *et al.*) Case No. 01-1139 (JKF)
) Jointly Administered
Debtors.)

DOCUMENT TO BE KEPT UNDER SEAL

**PLAN PROPONENTS' BRIEF IN SUPPORT OF PLAN CONFIRMATION
RETARDING FEASIBILITY UNDER SEAL**

Filed Under Seal Pursuant To the May 14, 2009 Protective Order: This envelope is sealed pursuant to an Order of this Court, and contains Confidential Information filed by the Plan Proponents and is not to be opened or the contents thereof displayed or revealed except by order of this Court or pursuant to a written agreement by and among the Parties to that certain April 2009 Protective Order.

Dated: August 25, 2009

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